



Profectus Financial presents

Advanced Qualified Plan Model

Thurs, October 18, 7:30-9 AM PST

Please join us to learn about how to maximize pension contribution and utilize tax free withdrawals using 401(h) for medical related expenses.

To register, please click [here](#). Spacing is limited.

Hosted by the CalCPA East San Gabriel Chapter at the West Covina Holiday Inn



Kelly Woo, CFP®

Speaker

Co-Founder / Partner
Profectus Financial



Aleksander Dyo

Speaker

Co-Founder / Partner
Profectus Financial

- Customized solutions for profitable business that permits maximum contributions
- Understand benefits for business owners to utilize pension plans for deduction today, tax defer earnings on assets and utilize tax free withdrawals within pension plans
- We help provide greater tax deduction opportunity for profitable business clients
- Tax-saving strategies that may zero out taxable income