

Profectus Financial Presents



CalCPA

Advanced Qualified Pension Plan Model

Mon, Nov. 12, 2018 at 11:30-1:30 PM PST

Please join us to learn about how to maximize pension contribution and utilize tax free withdrawals using 401(h) for medical related expenses.

To register, please click [here](#). Spacing is limited.

Hosted by the CalCPA LA West San Gabriel Valley / Pasadena Chapter at the El Cholo Cafe located at 300 E. Colorado Suite #214



Kelly Woo, CFP®

Speaker

Co-Founder / Partner
Profectus Financial



Aleksander Dyo

Speaker

Co-Founder / Partner
Profectus Financial

- Customized solutions for profitable business that permits maximum contributions
- Understand benefits for business owners to utilize pension plans for deductions today, tax- defer earnings on assets and utilize tax-free withdrawals within pension plans
- We help provide greater tax deduction opportunity for profitable business clients
- Tax-saving strategies that may zero out taxable income