

## Best 13 Top Financial Advisors in Los Angeles. Best Wealth Managers – LA

By Monty Rodrigues . Updated | June 13, 2015 7:56 pm

### List of The Best 13 Top Los Angeles, CA Financial Advisors and Asset Managers

Sorted Alphabetically



- ACap Asset Management
- Bel Air Investment Advisors
- Covington Capital Management
- Financially Wise Women
- Glowacki Group
- Miracle Mile Advisors
- NWF Advisory
- **Profectus Financial**
- Signature Estate & Investment Advisors
- Trilogy Financial Services
- Waddell & Reed
- WESCAP Group
- WorthPointe

### Finding a Top LA Financial Advisor - Los Angeles, CA

In a city as vast and diversified as Los Angeles, it's no easy task finding a "top" LA financial advisor or wealth manager.

The reason we used the word "top" in quotes, is because top is often relative to the value that a client sees in his or her advisor.

Top financial advisors have a knack for:

- Listening to your needs
- Discussing a vast range of products and services to fit those needs
- Proposing alternate solutions based on those products/services
- Being honest and transparent about the fees and remuneration they charge/receive

It is with the express purpose of finding you the best LA financial advisor that's right for YOU, that we have assembled this directory of best financial advisors in Los Angeles, CA.

## Our Selection Methodology

What methodology did we use in selecting this list of top Los Angeles financial advisers and best LA wealth managers?

Using publicly available UK resources, we identified a broad range of advisors that provide services in Los Angeles and its surrounding areas.

We then applied our breakthrough Financial Advisors Selection Methodology to identify and select the final list of best Los Angeles wealth managers, planners, and financial advisors presented on this publication.

## What We Liked about These Financial Planners and Advisors in Los Angeles, CA

For your convenience, we've put together a list of the unique characteristics (or features) that we found interesting about each of the LA advisors on our list of the top best financial advisers and planners in Los Angeles, CA.

We believe that the information summarized below in the "What We Liked about These Advisors" column is what you, as a prospective client, will also be interested in when deciding on whom to entrust your wealth to.

## Why is Profectus Financial a Top Rated LA Advisor? (2015 Reviews)

**Profectus Financial** is an independent, full-service, concierge-based financial consulting firm committed to assisting individuals and businesses plan and manage various aspects of their financial lives.

The founding partners of the firm come from diverse backgrounds and, between them, collaboratively have many decades of experience in the financial industry.

This diverse background, coupled with a proven 6-point engagement strategy, enables **Profectus** to not only customize the ideal solution for its clients, but also reduces the impact of taxation, risk and fees, while delivering superior returns.

**Profectus Financial** takes a holistic approach to helping clients by offering independent financial advice, consultation, and planning across a broad spectrum of financial products and services.

The company is able to address each client's unique needs, goals, and objectives, by providing a comprehensive array of financial, insurance, and business related services, including Wealth Management, Retirement Planning, Tax & Legal Planning, Estate Planning, Risk Management/ Insurance Solutions, Business Consulting, Corporate Executive Solutions, Captive Insurance Solutions, Mortgage & Real Estate Services, and much more.

**Profectus Financial** has positioned itself to deliver these services by building affiliations and alliances with some of the world's best known financial industry partners, including the likes of AIG, American General, BlackRock, Genworth Financial, ING, J.P Morgan, Lincoln Financial, Nationwide, Prudential...and many others.